ECONOMIC DEVELOPMENT SERVICES VERNON













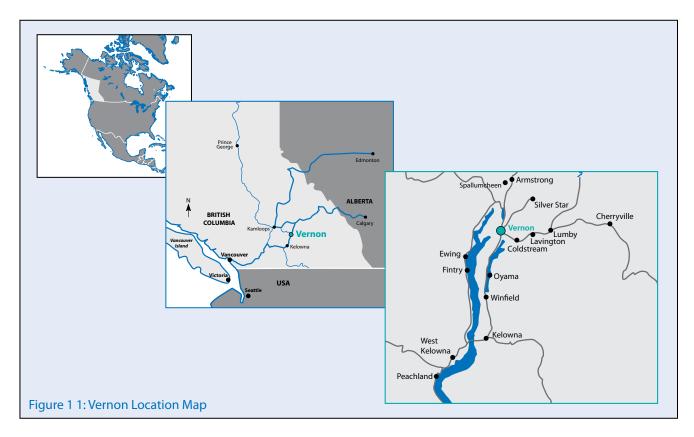


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INTRODUCTION



1.1 Overview

About Vernon

Vernon is located in the beautiful Okanagan Valley, conveniently situated between Calgary and Vancouver. With a population of just under 39,000 and a regional population of approximately 83,000, the City of Vernon administration endeavours to provide a climate for healthy growth, entrepreneurship and liveability.

Location

The City of Vernon is located in British Columbia, Canada's most westerly province. The 2010 population in the province was 4.5 million, making it Canada's third most populated province behind only Ontario and Quebec. British Columbia is Canada's gateway to the Pacific Rim and Asian trading markets, and is part of North America's Pacific Northwest trading region.

As illustrated in Figure 1 1, Vernon is situated between the northern tip of Okanagan Lake and Kalamalka Lake in the Okanagan Valley, one of the most desirable regions to live in Canada. The Okanagan Valley is a

diverse area with mild winter climates, long warm summers and is home to over 300,000 people. Agriculture has traditionally been the main economic engine of the area, but over the past few decades, construction, tourism and manufacturing have driven the economy. Agriculture, specifically beverage and fruit production, still plays a major role in Okanagan life.

Market Area

The City of Vernon is the regional hub of retailing and services in the Regional District of the North Okanagan (RDNO). Generally, the City of Vernon serves two main populations. The primary market area depends on Vernon's services for daily needs, while the secondary market area relies on Vernon for its services that are not available in the smaller towns surrounding Vernon (See Figure 1 2).

Primary Trading Area – The primary trading area encompasses most of the Regional District of North Okanagan and communities in the north end of the Central Okanagan Regional District. Vernon services

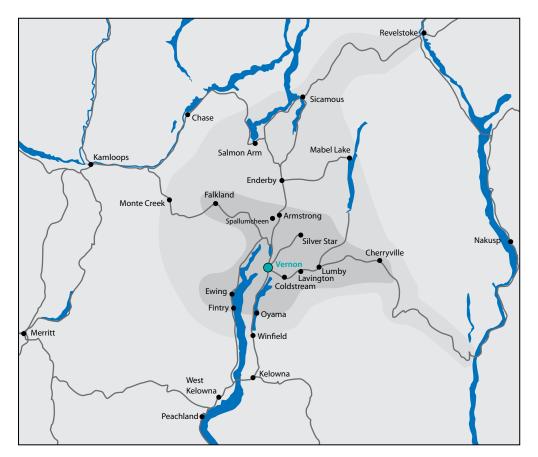






Figure 1 2: Primary and Secondary Trading Areas for the City of Vernon

Source: BC Stats. 2011e.

these communities on a daily basis. For this population, Vernon acts as the primary destination for shopping, employment, recreation and services for the surrounding communities. The distance from any one of the communities in this area to the City Centre does not exceed 30 minutes.

Secondary Trading Area – The secondary trading area extends further to include all the population that lies about halfway to Kamloops to the North and the West, halfway to Kelowna to the South, and to Revelstoke in the east. This population relies on Vernon for specialty purchases, some employment and cultural products. The average driving distance to the City Centre is typically under one hour.

1.2 Background

People and Employment

Demographics - The City of Vernon has enjoyed steady growth over the past fifteen years with total population now almost 18% larger than it was in 1996. Looking ahead the City will continue to enjoy steady growth, with the region anticipated to add another 18% or over 15,000 new residents over the next fifteen years.

Education – Working age residents are well educated in the City of Vernon with almost 87% having a high school diploma or higher educational training. This includes almost 14% that hold an apprenticeship or trades certificate or diploma, and a further 15% with a university certificate or higher.

Labour Force – As mentioned above, the City of Vernon and surrounding area enjoys a diversified economy with a mix of resource activities, manufacturing, tourism,

government, professional services, and retail services, all making important contributions to the local labour force. In addition, much of the employed labour force in the City of Vernon works close to where they live with an average commuting distance of 4.4 kilometres. Not surprisingly, unemployment in Vernon has consistently been lower than the provincial average in recent years.

Leading Employers – The City of Vernon has seen strong growth in business licenses in recent years. In 2010, the City of Vernon reached 3,176 businesses with business licenses. Among the larger employers locally were Interior Health, School District 22, Tolko, Kal Tire, and Silver Star Mountain.

Personal Income and Income Sources

Personal Income – Median income in Vernon for men is \$35,575 and for women it is \$23,000, slightly below the provincial average. Personal income is primarily derived from employment sources; however, like much of the Okanagan Valley, pension and investment income is also an important source as there is a larger share of retired residents.

Canada Pension Plan – All Canadian workers between the age of 18 and retirement (60 to 70) are covered by the CPP program. All wage and salary employees and their employers contribute at a separate equal rate per \$100 of the contributory earnings up to the maximum contribution of \$2,217.60. Self-employed workers pay both the employee's and employer's share of contributions at a combined rate per \$100 of the contributory earnings for a maximum contribution of \$4,435.20.

Quality of Life

Variety of Services – The Greater Vernon Area offers an outstanding quality of life with a pleasant climate, safe and vibrant neighbourhoods, a diversity of cultural and recreational opportunities, quality health services and access to spectacular natural environment. The community is set in the

midst of rolling hills, three major lakes and open fields and grasslands surrounded by the Monashee Mountain range. The community also has a range of local shopping services including many large local shopping centres.

Climate – Vernon shares the climatic characteristics of the Okanagan Valley: dry, mild and continental. Summers are warm with hot days, cool nights, and relatively low humidity. Winters are moderate and occasionally cold. Annual sunshine amounts to more than 1900 hours.

Events – The residents of Vernon are engaged with a range of community groups, hosting and attending a diversity of festivals and events and supporting numerous cultural organizations. Vernon serves as a cultural centre for many of the surrounding communities in the area. Vernon is also home to numerous religious faiths and places of worship.

Recreation – The recreational opportunities in the community are exceptional, with a mix of nature based opportunities and built amenities. Water-based activities such as swimming, boating, fishing and houseboating on the lakes are complemented by hiking, backpacking, horseback riding and mountain biking in the surrounding environment, including the provincial park system. Local parks are situated throughout the community and provide opportunities for children and family events. Nearby Silver Star Mountain offers first class alpine and nordic skiing opportunities.

Health Care – Residents of Vernon have access to a variety of healthcare services, with Vernon Jubilee Hospital offering acute and emergency care, ambulatory care, medicine, and surgery, psychiatry, maternity and pediatrics. Three public and community health centres provide mental health and addictions services, public health nursing, Aboriginal health, home and community care programs, residential and assisted living facilities as well as laboratory and diagnostic services. A variety of other health-related

services, practitioners and clinics are also available in Vernon.

Crime – Vernon is a safe community with property crime rates close to the provincial average, while rates for violent crime are well below the provincial average.

Housing Stock

Home Ownership – Vernon makes up almost half the housing stock in RDNO and the majority of the apartment housing units. Over two-thirds of homes are owner occupied with the median price of single family dwelling priced at \$236,500 in 2010.

Vacancy Rates – Vernon also has a good stock of rental accommodation with vacancy rates in 2011 at 7.7%.

Taxes and Development Charges

Property Taxes – The City of Vernon collects property taxes for the City as well as for the Regional District, Hospital Board, School Board and Library Board. The tax rate is applied to every \$1000.00 worth of assessed value. The assessment includes the land value and the value of improvements to the land – buildings and structures. Taxes are applied to the land and the improvements. Property assessments are done by BC Assessment. The Province of BC gives a home owner's grant of up to \$570 for homeowners who live in the house they own.

Development Cost Charges (DCCs) –

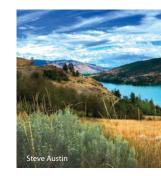
are a one-time charge levied to a property to offset that portion of the costs related to the services that will be incurred as a direct result of new development. The City has just passed a progressive DCC Bylaw which directs growth toward the City Centre and established neighbourhoods by incentivizing development in those areas. Reductions are given for development in areas considered part of the "Core Area" of the city.

Transportation

Highways – Vernon is located in the southern interior of the province, with multi-modal services that allow the efficient and cost-effective transport of goods and people regionally, nationally and internationally. Highway 97 is the provincial highway system's main north-south route running through BC's industrial heartland and linking Washington State with the Yukon Territory and Alaska. Connections to Highway 1, also known as the Trans Canada, are within a one hour's drive via Sicamous (97A) and Monte Creek (97).

Carriers – there are numerous common and private carriers serving Vernon, most of which are licensed in Canada and by the US Department of Transport for trans-border shipments. The largest local company is DCT Chambers, a major provider of transportation and services to the forest industry in the Pacific Northwest. DCT Chambers is headquartered in Vernon and provides service throughout the interior of BC.

Rail – Rail service is provided by Kelowna Pacific Railway (KPR), a shortline railway that was once owned by CN Rail but is now leased by Knighthawk Rail. The line connects Kelowna and the North Okanagan with the CN







mainline in Kamloops, where trans-loading services are available. Knighthawk handles about 16,000 carloads annually, primarily wood products, chemicals, agricultural commodities and industrial products.

international air services are available at Kamloops and Kelowna airports respectively. Kelowna International Airport is kilometres away and is the nearest port of entry and custom entry point to Vernon. Kelowna International Airport (YLW) offers direct flights to six domestic destinations and five international destinations in the US and Mexico. YLW regularly handles over one million passengers and 90,000 aircraft movements annually. Kamloops Airport is a

aircraft manufacturing and Okanagan College also operates aircraft maintenance training program on site.

Vernon is Vancouver, about a half-day's trucking time. As the fourth largest tonnage

Regional Airports - Commercial and

semi-international airport located an hour and a half drive from Vernon. **Vernon Airport** - There are approximately 20 industrial enterprises operating on airport lands with many involved in services.

Port Facilities - The closest ocean port to



railroads, providing a full range of facilities and services to the international shipping community. There are virtually no draft restrictions, Super Post-Panamax capacity and extensive on-dock rail facilities. The five key business sectors are automobiles, breakbulk, bulk, container and cruise.

Education

Schools - The Greater Vernon area has a full complement of schools from elementary to university level courses. School District 22, serving Vernon, Coldstream, Lavington, Lumby and Cherryville, operates elementary schools, five Secondary Schools and an Alternative Learning Program. In addition, there are three independent schools in Vernon.

Post-secondary – There are several colleges and specialized post-secondary training institutions in the Vernon area. Most notable is Okanagan College with its main North Okanagan Campus, Kalamalka Campus, located in Coldstream. In addition, the College operates the trades training facility in downtown Vernon and the Airline Engineer Building at the Vernon airport. The University of British Columbia - Okanagan (UBCO) is approximately 37 kilometres south of Vernon and is a 35 minute drive along Highway 97. UBCO opened in 2005 and has a total student population of over 6,000 and a faculty population of 337. UBCO campus has eight Faculties and Schools, each responsible for a range of academic programs.

1.3 Summary

The remainder of this report provides detailed tables and figures on the topics discussed above. For more information please contact:

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DEMOGRAPHICS

Table 1: Population in Vernon, RD of North Okanagan and BC, 1996 to 2010

	CITY OF VERNON	RDNO	ВС
1996	32,995	74,195	3,724,500
2001	34,550	75,185	3,907,740
2006	36,920	78,875	4,113,485
2010	38,895	83,140	4,530,960
Growth (1996 to 2010)	+17.9%	+12.1%	+21.6%

Source: BC Stats. 2011a.

Table 2: Age Characteristics for Vernon, RD of North Okanagan RD and BC, 2006

AGE CHARACTERISTICS	CITY OF VERNON		RDNO		ВС
	(#)	(%)	(#)	(%)	(%)
Age 0 to 19	8,170	22.1%	18,390	23.3%	23.2%
Age 20 to 44	10,575	28.7%	21,345	27.1%	33.8%
Age 45 to 64	10,055	27.2%	23,980	30.4%	28.4%
Age 65+	8,120	22.0%	15,160	19.2%	14.6%
Total	36,920	100.0%	78,785	100.0%	100.0%

Source: Statistics Canada, 2006 Census (2007b, 2007c).

Table 3: RD of North Okanagan and BC Population Forecast, 2010 to 2030

	RDNO	ВС
2010	83,140	4,530,960
2015	89,100	4,850,950
2020	93,750	5,179,200
2025	98,250	5,492,650
2030	102,150	5,776,850
Growth (2016 to 2030)	+22.8%	+27.7%

Source: BC Stats. 2011a.

Table 4: Education Characteristics for Vernon, RD of North Okanagan and BC, 2006 (age 25 to 64)

AGE 25 TO 64	CITY (OF VERNON	RDI	NO	ВС
	(#)	(%)	(#)	(%)	(%)
No certificate; diploma or degree	2,345	13.1%	6,025	15.0%	12.4%
High school certificate or equivalent	5,480	30.7%	11,955	29.8%	25.8%
Apprenticeship or trades cert. or diploma	2,495	13.9%	6,085	15.1%	12.0%
College; CEGEP or other non-univ. cert. or dipl.	3,940	22.0%	8,495	21.1%	19.6%
Univ. cert. or diploma below the bachelor level	870	4.9%	1,865	4.6%	6.1%
University certificate; diploma or degree	2,760	15.4%	5,770	14.4%	24.1%
Total	17,890	100.0%	40,195	100.0%	100.0%

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LABOUR FORCE CHARACTERISTICS

Experienced Labour Force

Table 5: Experienced Labour Force for City of Vernon and RD of North Okanagan, 2006

	CITY O	F VERNON	RD	NO	ВС
	(#)	(%)	(#)	(%)	(%)
Agriculture	270	1.5%	1,805	4.6%	1.8%
Logging & Forestry	195	1.1%	720	1.8%	1.0%
Supporting Services Forestry & Agriculture	150	0.8%	420	1.1%	0.3%
Mining/Oil and Gas	150	0.8%	335	0.9%	0.9%
Utilities	190	1.1%	315	0.8%	0.5%
Construction	1,700	9.6%	4,065	10.3%	7.5%
Manufacturing	1,655	9.4%	4,355	11.1%	8.5%
Wood Products	465	2.6%	1,360	3.5%	1.7%
Total Goods Producing	4,310	24.3%	12,015	30.6%	20.5%
Wholesale	630	3.6%	1,350	3.4%	4.1%
Retail	2615	14.8%	5,015	12.7%	11.2%
Transportation & Warehousing	635	3.6%	1,375	3.5%	5.2%
Info & Cultural Industries	265	1.5%	425	1.1%	2.6%
Finance & Insurance	515	2.9%	1,055	2.7%	3.8%
Real Estate & Rental/Leasing	365	2.1%	780	2.0%	2.3%
Prof., Scientific & Technical Services	930	5.3%	1,920	4.9%	7.3%
Admin & Support, Waste Manag. Service	1010	5.7%	1,675	4.3%	4.4%
Education Services	1045	5.9%	2,365	6.0%	6.9%
Health Care & Social Assistance	2130	12.0%	4,435	11.3%	9.6%
Arts, Entertainment and Recreation	460	2.6%	925	2.3%	2.3%
Accommodation	1260	7.1%	2,545	6.5%	8.1%
Accommodation Services	285	1.6%	540	1.4%	1.7%
Food Services & Drinking Places	975	5.5%	2,010	5.1%	6.4%
Other Services	745	4.2%	1,870	4.7%	4.9%
Public Administration	560	3.2%	1,130	2.9%	5.0%
Total Services Sector	13,165	74.4%	26,865	68.3%	77.7%
Unclassified	220	1.3%	490	1.1%	1.8%
Total Labour Force	17,695	100.0%	39,370	100.0%	100.0%

Source: Statistics Canada, 2006 Census (2007b, 2007c).

Table 6: Labour Force Participation (Numbers and Rates), 2006

	CITY OF VERNON		RD	NO	ВС
	(#)	(%)	(#)	(%)	(%)
Male	9,130	65.4%	20,745	67.8%	70.7%
Female	8,565	63.2%	18,625	56.5%	60.7%
Total	17,695	58.8%	39,370	61.9%	65.6%

Source: Statistics Canada, 2006 Census (2007b, 2007c).

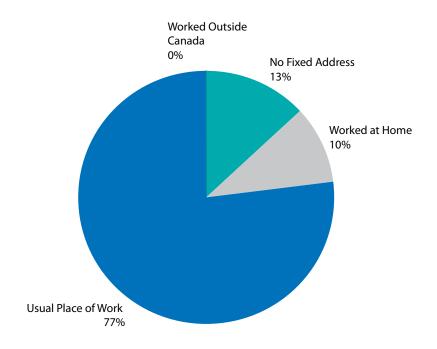
Table 7: Experienced Labour Force By Occupation, 2006

OCCUPATIONS	CITY (OF VERNON	RD	NO	ВС
	(#)	(%)	(#)	(%)	(%)
Management	1,685	9.5%	3,580	9.1%	10.3%
Business, Finance & Administration	2,750	15.5%	5,575	14.2%	16.9%
Natural & Applied Sciences & Related	735	4.2%	1,530	3.9%	6.2%
Health	1,215	6.9%	2,440	6.2%	5.4%
Social Science, Educ., Govern. & Religion	1,390	7.9%	2,895	7.4%	8.0%
Arts, Culture, Recreation & Sports	410	2.3%	820	2.1%	3.4%
Sales and Services	4,575	25.8%	9,300	23.6%	25.1%
Trades, Transp. & Equip. Operators	2,985	16.9%	7,430	18.9%	15.2%
Unique to Primary Industry	790	4.5%	3,035	7.7%	3.9%
Unique to Processing, Man.& Utilities	920	5.2%	2,275	5.8%	4.1%
Not Applicable	240	1.3%	490	1.2%	1.5%
Total Labour Force	17,695	100.0%	39,370	100.0%	100.0%

Source: Statistics Canada, 2006 Census (2007b, 2007c).

Place of Work

Figure 3-1: Employed Labour Force Place By Work Status for Vernon Census Agglomeration, 2006



Source: Statistics Canada, 2006 Census (2007b, 2007c).

Travel Distances

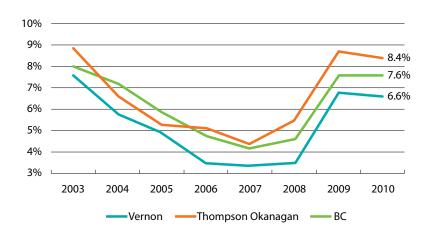
Table 8: Commuting Distance for the Employed Labour Force, 2006

COMMUTING DISTANCE	CITY OF VERNON		ВС
	(#)	(%)	(%)
Less Than 5 Km	11,060	54.8%	40.5%
5 to 9.9 km	3,760	18.7%	23.8%
10 to 14.9 km	1,405	7.0%	12.4%
15 to 19.9 km	970	4.8%	7.5%
20 to 24.9 km	740	3.7%	4.8%
25 to 29.9 km	240	1.2%	3.1%
30 km or more	1,970	9.8%	7.9%
Total commuters	20,145	100.0%	100.0%
Median Commuting Distance	4.4 km		6.5 km

Source: Statistics Canada, 2006 Census (2007a).

Unemployment Rate

Figure 3-2: Annual Unemployment Rates, 2003 to 2010



Source: BC Stats (2010b).

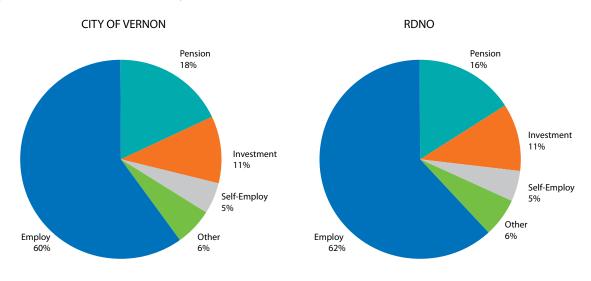
Median Income and Income Sources

Table 9: Total Median Income, Vernon, RDNO and BC, 2008

	MALE	FEMALE	TOTAL
City of Vernon	\$35,575	\$23,000	\$28,130
RDNO	\$35,705	\$22,415	\$27,895
British Columbia	\$37,440	\$24,010	\$29,830

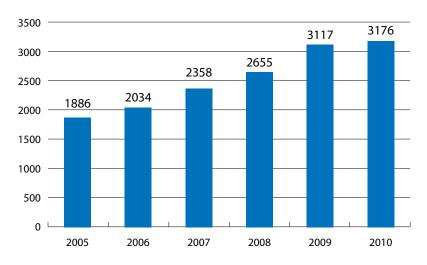
Source: BC Stats (2011c).

Figure 3-3: Personal Income By Source, 2008



Number of Business Licenses and Leading Employers

Figure 3-4: Total Number of Business Licence for the City of Vernon, 2005 – 2010.



Source: City of Vernon (2011c).



Table 10: Major Employers in Vernon Area

MAJOR EMPLOYERS	EMPLOYEES	PRODUCT	CITY
Interior Health	1000 – 1250	Health	Vernon
School District 22	1000	Education	RDNO
Tolko	900-950	Forestry	Regional
City of Vernon (RDNO)	350-400	Local/ Regional Government	Vernon / RDNO
Silver Star Mountain	100-600	Tourism	Electoral Area C
Kal Tire	350	Administration / Retail	Vernon
Real Canadian Superstore	350	Retail	Vernon
WalMart	300-350	Retail	Vernon
Vernon Morning Star	300-350	Media	Vernon
Westbild & Predator Ridge	200-350	Golf Resort/ Spa/ Development	Vernon
BC Hydro	200-250	Crown Corporation	Vernon
Hytec Plumbing Products	150-200	Bathroom & Plumbing Fixtures	Armstrong
Pacific Regeneration Tech.	150-200	Nursery	Vernon, Armstrong
Royal Bank	150-175	Financial	Regional
Okanagan Spring Brewery	150	Brewery	Vernon
Lake City Casino	150	Entertainment	Vernon
Acutruss	100-125	Trusses and Roofing	Vernon
Okanagan College – North Campus	100-125	Education	RDNO
Best Western – Vernon Lodge	100-125	Tourism	Vernon
Remax	100	Real Estate	Regional
Rogers Foods	100	Cereals and Grains	Armstrong
Westwood companies	100	Industrial Controls	Vernon
Century 21	75-100	Real Estate	RDNO
DCT Chambers	75-100	Trucking	Vernon
Nixon Wenger	75-100	Law	Vernon
Rapid Span Structures	75-100	Structures	Armstrong
Tekmar	75-100	Heating Ventilation Controls	Vernon
Harbercraft Powerboats	50-100	Boat Manufacturing	Vernon

Source: City of Vernon (2010a).













Payroll Taxes

Table 11: Employment Insurance Rates

\$44,200
\$1,101
\$1.78
\$2.42
\$457

Source: Canada Revenue Agency (2011a).

Table 12: Social Insurance (Canadian Pension Plan - CPP)

Maximum Pensionable Earnings	\$48,300
Contribution Rate	4.95%
Maximum Annual Employer Contribution Per Employee	\$2,217.60
Maximum Annual Self Employed Contribution	\$4,435.20
Maximum Weekly Benefit	\$457

Source: Canada Revenue Agency (2011a).

Table 13: Average Workers Compensation Rates, 2010

Maximum Gross Earnings Insured	\$71,200
Average Cost for All Industries per \$100 Payroll	\$1.56
Average Cost for Office Workers per \$100 Payroll	\$0.30
Maximum Weekly Benefit	\$943

Source: Work Safe BC (2011a, 2011b, 2011c).

RECENT BUILDING INVESTMENTS

Value Of Building Permits

Table 14: City of Vernon Building Permits (\$,000s), 2005-2010

CATEGORY	2005	2006	2007	2008	2009	2010
Residential	90,952	121,460	104,747	84,654	44,953	55,980
Industrial	4,121	23,616	2,376	1,047	930	389
Commercial	31,108	15,762	29,768	80,985	27,785	16,110
Institutional & Gov't	9,496	6,234	9,056	1,382	90,797	794
Total	135,677	167,072	145,947	168,068	164,465	73,273

Source: BC Stats. 2010d.



Building Permits By Project

Table 15: Vernon Building Permits By Project, January 2009 to May 2011

PROJECT	YEAR	VALUE	UNITS/SQFOOTAGE
Vernon Secondary School	2011	\$24,242,000	115,801
Kal Tire - Head Office	2011	\$13,500,000	81,000
Vernon Regional Library	2011	\$10,600,000	30,000
BC Transit Facility	2011	\$8,700,000	14,490
City Furniture	2011	\$2,900,000	40,645
Boston Pizza (addition)	2011	\$1,010,000	2,042
Blenz Coffee Shop (downtown)	2011	\$940,000	
Nixon Wenger	2010	\$5,200,000	33,000
5100 Anderson Way Building A (Shell Only)	2010	\$1,540,000	8,000
Polson Park - Pavillion	2010	\$1,000,000	
East Side Mario's	2010	\$950,000	
Construction Supply	2010	\$750,000	
Geniers Appliance	2010	\$650,000	3,873
Retail Space	2010	\$600,000	
Red Robin Restaurant	2010	\$600,000	
Kees Tae Kwon Do	2010	\$550,000	
Okanagan Spring Brewery Expansion	2010	\$500,000	16,000
Home Building Supplies	2010	\$500,000	
Vernon Jubilee Hospital Expansion	2009	\$80,500,000	181,500
Wal-Mart - Expansion	2009	\$12,000,000	37,329
Carrington Place	2009	\$6,742,292	71
Predator Ridge - Birdie	2009	\$2,852,774	12
Silver Rock Land Corp.	2009	\$2,000,000	22,700
Polson Mall - Coopers Foods	2009	\$1,900,000	
The Brick	2009	\$1,850,000	29,434
Smart Centres – Mark's Work Wearhouse	2009	\$1,600,000	16,000
Office Space	2009	\$1,250,000	
Interior Health - Hospital	2009	\$1,014,000	0
Predator - Osprey	2009	\$950,000	5
Habitat for Humanity	2009	\$912,486	6
Polson Mall - Galaxy Cinema's	2009	\$750,000	
Langford Condominiums	2009	\$724,680	5
Service Canada	2009	\$600,000	
Polson Mall - Façade Update	2009	\$600,000	
The Foothills	2009	\$600,000	2

Source: City of Vernon (2011b).

QUALITY OF LIFE

Climate

Table 16: City of Vernon Climate

AVERAGE DAILY TEMPERATURE (CELSIUS)	HIGH	LOW	AVERAGE
January (Celsius)	-1.6	-6.7	-4.2
July	26.2	13.2	19.7
Mean	7.5		
Annual Extreme Max/Min	38.5 / -31		

ANNUAL AVERAGES	
Rainfall (mm)	322.7
Snowfall (cm)	123.3
Average Sunshine (hours)	1903
Average Growing Season (days)	159

Source: Environment Canada (2011).

Shopping

Table 17: Vernon Area Shopping

	NUMBER
Shopping Centres	7

Source: Canpages (2011).



Steve Austin



Events and Culture Amenities

Table 18: Vernon Area Events

DESCRIPTION	DATE
Vernon Winter Carnival	February
Shoparama Spring Show!	April
Annual Vernon Home & Leisure Show	April
BC Open Gold Panning Championship	May
Falkland Stampede	May
Creative Chaos Craft Fair	June
Sunshine Festival	June
Funtastic Sport and Music Festival	July
Komasket Music Fest	July-August
Caravan Farm Theatre	July-August
Rarearth Jazz and Blues Fest	July
Okanagan Summer Wine Festival	July
Dragon Boat Races and Festival	August
Sun Valley Cruise In	August
Interior Provincial Exhibition (IPE)	September
Ok Science Centre Haunted House	October
Pumpkin Festival	October
A Festival of Crafts	November
The Shoparama Holiday Gift Show	December

Source: Tourism Planning Group (2010).

Table 19: Vernon Area Cultural Places and Amenities

AMENITY	NUMBER
Dance Companies	3
Museums	2
Opera Companies	1
Symphony Companies	1
Theatre Companies	1

Source: Invest BC (2011).

Religion

Table 20: Vernon Area Places of Worship

DENOMINATION	Number
Anglican	3
Baptist	5
Catholic	10
Church of Jesus Christ of Latter-day Saints	1
Jehovah's Witnesses	3
Lutheran	4
Muslim	1
Presbyterian	3
Seventh-Day Adventist	2
Sikh	1
United	5
Other Christian	36

Source: Cofars.ca (2011).

Recreation

Table 21: Vernon Area Recreation Outlets

DESCRIPTION	ACTIVITIES
Polson Park	general recreation, garden, tennis, picnicking
Kin Beach Park	swimming, boating, picnicking
Paddlewheel Park	swimming, boating, sailing, picnicking
Marshall Fields	soccer, baseball
Ellison Park	camping, hiking, rock climbing, fishing, cycling, swimming
Kalamalka Beach	swimming, tennis, volleyball
Kalamalka Lake Provincial Park	boating, beach
Swan Lake	boating
Mara Lake	Boating, swimming, camping, fishing
Silver Star Ski Resort	downhill skiing, Nordic skiing, mountain biking, hiking
Sovereign Lake	cross country skiing, snowshoeing
Predator Ridge	golf
Vernon Golf and Country Club	golf
The Rise	golf

Source: Invest BC (2011).

Health Services

Table 22: Vernon Area Health Service Indicators

DESCRIPTION	
Number of hospitals	1
Number of teaching hospitals	0
Number of hospital beds	332
Community health centres	1
Public health centres	2
Number of physicians	102
Number of dentists	31
Ratio of physicians per 1000	1.84
Ratio of dentists per 1000	0.56

Source: Invest BC (2011).

Crime Rates

Table 23: Crime Rates, 2006 to 2008 Averages

CRIME RATE PER 1,000	PROPERTY	VIOLENT	TOTAL
Vernon LHA	10	2.7	12.7
ВС	10	3.5	13.5

Source: BC Stats (2010d).





Housing Stock

Table 24: Occupied Private Dwellings, 2006

HOUSING TYPE	CITY OF	VERNON	RD	NO	BC
	(#)	(%)	(#)	(%)	(%)
Single-Detached House	8,010	51.0%	21,295	66.8%	49.0%
Semi-Detached House	1,095	7.0%	1,565	4.9%	3.1%
Row House	1,390	8.9%	1,675	5.3%	6.8%
Apartment, Duplex	910	5.8%	1,315	4.1%	10.2%
Apartment, 5 or More Storeys	310	2.0%	310	1.0%	7.2%
Apartment, Under 5 Storeys	3,780	24.1%	4,380	13.7%	20.9%
Movable Housing	155	1.0%	1,245	3.9%	2.6%
All other Housing	35	0.2%	90	0.3%	0.2%
Total	15,685	100.0%	31,875	100.0%	100.0%

Source: Statistics Canada, 2006 Census (2007b, 2007c).

Table 25: Rental and Owned Occupied Private Dwellings, 2006

HOUSING TYPE	CITY OF	VERNON	RD	NO	ВС
	(#)	(%)	(#)	(%)	(%)
Owned	10,820	69.0%	24,635	77.3%	69.7%
Rented	4,865	31.0%	7,240	22.7%	30.1%
Band Housing	n/a	n/a	n/a	n/a	0.2%
Total	15,685	100.0%	31,875	100.0%	100.0%

Source: Statistics Canada, 2006 Census (2007b, 2007c).

Note: Indian Band housing for the City of Vernon and RDNO are not included in the housing counts above.

Table 26: Vacancy of Vernon CA Rental Apartment Structures of Three Units and Over, 2009-2010

	TOTAL RENTAL UNITS	VACANT UNITS	VACANCY RATE
April 2009	1,697	41	2.4%
October 2009	1,688	52	3.1%
April 2010	1,690	94	5.6%
October 2010	1,660	111	6.7%

Source: Canada Mortgage and Housing Corporation. (2010a, 2010b).

Note: Vernon Census Agglomeration (CA) includes City of Vernon, District of Coldstream, RDNO Electoral Areas B and C, Okanagan Indian Reserve 1 and Priest's Valley Indian Reserve 6.

Residential Dwelling Prices

Table 27: Dwelling Prices for City of Vernon and Remaining North Okanagan Regional District, 2010

	CITY OF VERNON		RD	NO
	Median	Average	Median	Average
Townhouse	\$288,000	\$284,025	\$268,500	\$284,015
Apartment	\$182,500	\$203,630	\$215,000	\$246,625
Single Family Dwelling	\$236,500	\$371,770	\$364,500	\$388,030

Source: Okanagan Mainline Real Estate Board (2011).

Note: Apartment refers to dwellings that are sold in the North Okanagan RD that typically do not have a lot of common property associated with them and consequently minimum strata fees.

Tax and Charges On A Representative House

Table 28: Taxes and Charges on a Representative House, 2010

	HOUSE VALUE	RESIDENTIAL VARIABLE RATE	TOTAL RES. PARCEL TAXES	TOTAL USER FEES	TOTAL
Vernon	\$380,410	\$2,441	\$0	\$1,070	\$3,511
Coldstream	\$497,940	\$2,702	\$297	\$0	\$2,999
Armstrong	\$309,730	\$1,662	\$220	\$473	\$2,355
Enderby	\$256,596	\$1,718	\$426	\$584	\$2,728
Lumby	\$251,950	\$1,959	\$0	\$542	\$2,500
Spallumcheen	\$268,505	\$1,619	\$61	\$0	\$1,680

Source: Ministry of Community, Sport and Cultural Development (nd). Internet Site.

Property Taxes

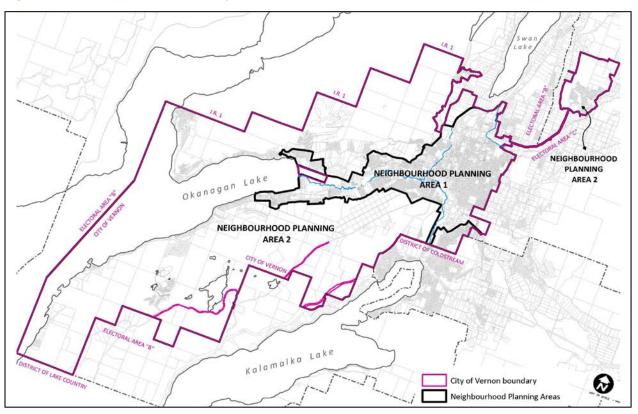
Table 29: City of Vernon Real Property Tax Rates (\$ per 1,000 of Assessed Property), 2011

CLASS	MUNICIPAL	REGIONAL DISTRICT	HOSPITAL	SCHOOL	OTHER	TOTAL
Residential	2.87995	1.8751	0.2029	2.1529	0.07167	7.18252
Utilities	39.29044	6.5631	0.71	14.1	0.63926	61.3028
Supportive Housing	2.87995	1.8751	0.2029	0.1	0.07167	5.12962
Industry	8.63147	6.3756	0.6897	6.6	0.21695	22.51372
Business	7.68294	4.5942	0.5246	6.6	0.21473	19.61647
Manag. Forest Land	0.82635	5.6255	0.6086	2	0.2982	9.35865
Rec. Non-Profit	3.92114	1.8751	0.2029	3.4	0.07462	9.47376
Farm	0.75656	1.8751	0.2029	6.8	0.0647	9.69926

Source: City of Vernon.

Development Cost Charges

Figure 7-1: DCC Sectors for the City of Vernon



Source: City of Vernon (2010a).

Table 30: Development Cost Charges, 2010

0.177.0021				
CATEGORY	CORE	AREA	OUTER	RAREA
	Charge	Per-Unit Max	Charge	Per-Unit Max
RESIDENTIAL				
Single Detached Housing	\$16,430/lot	\$16,430	\$21,183/lot	\$21,183
Small Single Detached Housing (less than 400 sq m)	\$11,581/lot	\$11,581	\$14,749/lot	\$14,749
Semi Detached Housing	\$65.44/sq m	\$10,928	\$83.58/sq m	\$16,715
Row Housing	\$81.59/sq m	\$10,606	\$104.89/sq m	\$13,635
Apartment Housing	\$85.42/sq m	\$7,944	\$110.47/sq m	\$10,274
Small Apartment Housing (less than 56 sq m)	\$77.68/sq m	\$4,350	\$98.48/sq m	\$5,515
Secondary Suite	\$0.00	Na	\$0.00	Na
COMMERCIAL				
Office Retail Commercial	\$37.05/sq m	No max	\$46.37/sq m	No max
Highway Commercial	\$48.95/sq m	No max	\$62.93/sq m	No max
INDUSTRIAL	\$152,768/ha	No max	\$191,911/ha	No max
INSTITUTIONAL	\$51.02/sq m	No max	\$65.00/sq m	No max

Source: City of Vernon (2010a).

Corporate Taxes and Personal Taxes

Table 31: Corporate Income Taxes, 2011

	SMALL BUSINESS	MANUFACTURING	NON-MANUFACTURING
FEDERAL			
Rate (range)	11%	16.5%	16.5%
Accelerated Depreciation permitted	Yes	Yes	Yes
PROVINCIAL			
Rate (range)	2.5%	10.0%	10.0%
Federal Tax Deductible	No	No	No
LOCAL			
British Columbia has no local corporate income taxes			
Total Federal and Provincial Corporate Income Tax	13.50%	26.50%	26.50%

Source: Canada Revenue Agency (2011c). Internet Site.

Table 32: Federal and Provincial Personal Income Tax Rate, 2011

INCOME CATEGORY	FEDERAL	PROVINCIAL
Taxable Earned Income	15.00% to 29.00%	5.06% to 14.70%
Interest and Other Investment Income (Dividends)	0.00% to 14.55%	0.00% to 3.92%
Capital Gain	7.50% to 14.50%	2.53% to 7.35%

TRANSPORTATION

Highways and Distances

Table 33: Main Highways

NUMBER	DESCRIPTION
97	Main north-south route through region, linking USA and Yukon/Alaska
97A	60 km north-south link to Highway #1 at Sicamous
6	Main east link to Kootenays
1	Main national highway accessible 85 km northwest via #97 and 60 km north via #97A

Table 34: Vehicular Distances from Vernon to Various Major Centres

METRO AREA	DISTANCE KM (MI)	DIRECTION	DRIVING TIME FROM VERNON
Kelowna, BC	53 km (33 mi)	South	39 min
Kamloops, BC	118 km (73 mi)	North West	1 hr, 25 min
Vancouver, BC	429 km (266 mi)	South West	4 hrs, 48 min
Spokane, WA	449 km (279 mi)	South	6 hrs, 2 min
Victoria, BC	511 km (317 mi)	South West	7 hrs, 1 min (via Ferry)
Seattle, WA	545 km (339 mi)	South West	6 hrs, 3 min
Calgary, AB	555 km (345 mi)	East	6 hrs, 48 min
Portland, OR	824 km (512 mi)	South West	8 hrs, 42 min
Edmonton, AB	848 km (527 mi)	North East	9 hrs, 44 min

Source: City of Vernon (2010a)

Motor and Rail Carriers

Table 35: Motor Carriers/Trucks

# of Common Carriers Serving the Area	17
# of Common Carriers with Local Terminals	3

Source: Transport Solutions Inc. (2011).

Table 36: Rail Carrier

CARRIER NAME	LINE TYPE	LINE LENGTH	DISTANCE TO NEAREST SWITCHING YARD
Kelowna Pacific	Branch	Shortline	29 km

Source: CNplus (2011).

Airports and Custom Entry Point

Table 37: Closest Commercial and International Airports

AIRPORT NAME	KELOWNA INTERNATIONAL AIRPORT	KAMLOOPS AIRPORT
Website	www.kelownaairport.com/	www.kamloopsairport.com/
Hub Status	International	Commercial
Distance In KMs	53	118
Hours Operation	4:00 am - 11:30 pm	24 hrs / 7 days
No Runways	1	2
Runway Lengths	2700	1800
Customs Point Of Entry	Yes	Yes
Foreign Trade Zone	No	No
Full Instrument Landing	Yes	No
Passenger Carriers	Air Canada Jazz, Central Mountain Air, Horizon Air, Westjet, Northwestern Air, Regional 1	Air Canada Jazz, Central Mountain Air, Westjet
Cargo Carriers	Carson Air	FedEx, Puralator
Charter Carriers	Air North, Canjet, Sunwing Airlines	Canadian Helicopters, Highland Helicopters, Westair Aviation Inc.
Approved Capital Expansion	Doubling of terminal size by 2025.	

Source: Kelowna Airport (2011), Kamloops Airport (2011).

Table 38: Custom Port of Entry

ТҮРЕ	NAME	SITE LOCATION
Airport	Kelowna International Airport	#15-5533 Kelowna Airport, Kelowna, BC V1V 1S1

Source: Invest BC (2011).

Table 39: General Aviation Airport

AIRPORT NAME	VERNON REGIONAL AIRPORT
Website	http://www.vernon.ca/services/airport/
Distance In KMs	0
Hours Operation	24 hours a day
No Runways	1
Runway Lengths	1072
Full Instrument Landing	No
No Days Closed Weather	

Source: Vernon Airport (2011).

Ocean Ports and Warehousing

Table 40: Closest Ocean Ports

PORT	PORT OF VANCOUVER	PORT OF PRINCE RUPERT
Туре	Ocean	Ocean
Location	Vancouver	Prince Rupert
Distance	429 km	1,300 km
Channel Depth	Minimum - 10 meters (33 feet)	Minimum - 10 meters (33 feet)
Turning Basin	Unlimited	Unlimited
Highways Servicing	#1, #1A, #7A, #99, #17	#16
Railway Servicing	CN Rail, CP Rail, Burlington Northern Santa Fe Railroad	CN Rail
Barging Facilities	Yes	Yes
Storage Facilities	Yes	Yes
General Cargo Facilities	Yes	Yes
Containerized Facilities	Yes	Yes
Shall Water Barging Facilities	Yes	Yes
Deep Water Barging Facilities	Yes	Yes

Source: Invest BC (2011).

Table 41: Warehouses

TYPE	NO.
Bonded Warehouses	1
Public Warehouses	13

Source: Invest BC (2011).

UTILITIES

Water Utilities and Services

Table 42: Water Sources and Availability

MUNICIPALITY	MAJOR SOURCES	POPULATION CAPACITY
Vernon Area	Kalamalka Lake, Duteau Creek, Deer Creek,	~65,000
	Goose Lake, Okanagan Lake, Antwerp Springs,	
	Coldstream Ranch	

Source: City of Vernon (2010a).

Table 43: Water Treatment Statistics

MUNICIPALITY	VERNON AREA
Provider	Greater Vernon Services, Water
Average Daily Demand (mgd)	17.9
Chemical Breakdown of Water	
Cost per 1000 Gallons (Residential)	\$3.48
Peak Demand (mgd)	63
Rated Capacity (mgd)	
Water Connection Fee	\$2,180

Source: Greater Vernon Water (2011a).

Sewer and Solid Waste Management

Table 44: Sewer Treatment Statistics

MUNICIPALITY	
Provider	City of Vernon
Type of Service	Sewer
Rated Capacity (mgd)	5.28
Average Daily Demand (mgd)	3.43
Peak Demand (mgd)	5.55
Cost per 1000 Gallons	\$7.69
Sewer Connection Fee	

Source: Invest BC (2011), City of Vernon (2011a)

Table 45: Landfill Services

LANDFILL LOCATIONS	REMAINING CAPACITY	PLANS FOR NEW CAPACITY
Greater Vernon	2,803,398 m3 (est. 23 years)	None

Source: Vernon (2011a).

Electric, Natural Gas and Telecommunications

Table 46: Natural Gas Provider Rates

PROVIDER	RATE TERRITORY	TYPE OF CUSTOMER	FIXED MONTHLY BASIC CHARGE	TOTAL VARIABLE PRICE PER GJ
Fortis BC	Inland	Small Commercial Service	\$24.84	\$8.53
		Large Commercial Service	\$132.52	\$7.84
		General Firm Service	\$587.00	\$5.94

Source: Terasen (2011).

Table 47: Electrical Utility Rates and Service

PROVIDER	BC HYDRO	
Communities Served	Serves 94% of all British Columbia's residents including Vancouver CMA.	
% of Reserve Margin	8% as per WSCC guidelines plus an additional 8% surplus	
Average Service Last 5 Years	99.967	
Average Service Most Recent Year	99.974	
Importer or Exporter of Power	Net Exporter	
Power Pool Membership	Formal membership in WSCC, WSPP, Power Pool of Alberta (PPA), MAPP. Also active in SPP and CalPX.	
Deregulated?	Wholesale competition allowed.	
Average Cents Per kWh (6 kW, 750 KWh)	8.595	
Average Cents Per kWh (500 kW, 200,000 KWh)	6.125	
Average Cents Per kWh (10,000 kW, 5,500,000 KWh)	5.555	

Source: Manitoba Hydro (2011).

Table 48: Telecommunications Provider Statistics

PROVIDER	ADDRESS	SWITCH TECHNOLOGY	SERVICE
Telus	wwww.telus.com	Digital	ADSL/ISDN
Shaw Cable	www.shaw.ca	Digital	Cable Internet
Johnson's Communications Ltd	www.johnsonscom.com	Digital	Satellite
Uniserve	www.ca.inter.net	Digital	ADSL/ISDN

Source: NorthOkanagan.net (2011).

GOVERNMENT

Water Utilities and Services

Table 49: City of Vernon Municipal Government

NAME	CITY OF VERNON		
# of Elected Officials	7		
TOP ELECTED OFFICIAL			
Name	Wayne Lippert		
Title	Mayor		
Next Election Date	November 19, 2011		

Source: City of Vernon (2011b).

Table 50: Regional District Government Structure

NAME	RDNO		
# of Elected Officials	13		
TOP ELECTED OFFICIAL			
Name	Herman Halvorson		
Title	Chair		
Next Election Date	November 19, 2011		

Source: City of Vernon (2011b).

Table 51: Provincial Government Representation

FORM (STRUCTURE)	LEGISLATIVE ASSEMBLY
Total Members of Legislative Assembly (MLA)	85
Electoral District Name	Vernon-Monashee
Name of MLA	Eric Foster
Party Affiliation	British Columbia Liberal Party
Next Election Date	May 14, 2013

Source: Legislative Assembly of BC (2011).

Table 52: Federal Government Representation

FORM (STRUCTURE)	BICAMERAL PARLIAMENT (HOUSE OF COMMONS AND SENATE)	
Total Members of Parliament (MP)	308	
Riding Name	Okanagan-Shuswap	
Name of MP	Colin Mayes	
Party Affiliation	Conservative Party of Canada	
Next Election Date	NA	
Senate	In Canada, there are ordinarily 105 Senators appointed by the Governor General on the advice of the Prime Minister. Senators are chosen to represent the various provinces and territories of Canada and are appointed until the age of 75. British Columbia currently has six senators.	

34

EDUCATION SERVICES

Primary and Secondary School System

Table 53: Vernon School District (District 22) Public School Overview, 2010

	ELEMENTARY	SECONDARY	TOTAL
Number of Schools	14	5	19
Number of Students	4,735	4,027	8,762
Number of Teachers (FTE)	n/a	n/a	453.9
Student to Teacher Ratio			19.3: 1

Source: Ministry of Education (2010, 2011a, 2011b).

Post-Secondary Education

Table 54: Closest Community Colleges and Other Local Post Secondary Learning Institutions

	CAMPUS LOCATIONS	WEBSITE
Okanagan Valley College of Massage Therapy	Vernon	www.ovcmt.com
MC College (hair design)	Including Vernon & Kelowna	www.mccollege.ca
Transport Training Centre of Canada	Vernon	www.ttcc.ca
British Columbia College of Equine Therapy	Vernon	www.equinetherapy.ca

Table 55: Closest Four Year Educational Institutions

	MAIN CAMPUS	DISTANCE FROM COMMUNITY	WEBSITE
Okanagan University College	Vernon, with locations across the Okanagan	N/A	www.okanagan.bc.ca
University of BC - Okanagan	Kelowna	37 km	www.ubc.ca/Okanagan
Thompson Rivers University	Kamloops	123 km	www.tru.ca
Simon Fraser University	Burnaby	428 km	www.sfu.ca
University of BC	Vancouver	442 km	www.ubc.ca

Source: Kelowna Airport (2011), Kamloops Airport (2011).

INTERNATIONAL BUSINESS RESOURCES —

Table 56: Vernon Area Business Support Organizations

	CONTACT PERSON	POSITION	TELEPHONE
City of Vernon Economic Development Office	Kevin Poole	Manager of Economic Development and Tourism	250-550-3249
Downtown Vernon Association	Ruth Hoyte Earl Hansen	President Executive Director	250-542-5851
Greater Vernon Chamber of Commerce	George Duffy Deb Leroux	General Manager President	250-545-0379
Community Futures of North Okanagan	Norm Metcalf Don Main	General Manager Chair	250-545-2215

Table 57: International Support Services

TYPE OF FIRM	NUMBER
Foreign Banks with Local Branches or Offices:	1
Import/ Export Brokers:	1
International Courier Services:	5
Language Translation Firms:	0
Freight Forwarders:	15

Source: Invest BC Research (2003)

Table 58: Top 20 Non-Official Language Spoken in the City of Vernon, 2006

LANGUAGE	CITY OF VERNON		ВС
	(#)	(%)	(%)
German	1,500	28.8%	8.0%
Punjabi	580	11.1%	12.5%
Ukrainian	440	8.5%	1.0%
Spanish	415	8.0%	6.0%
Russian	290	5.6%	1.8%
Dutch	270	5.2%	2.1%
Chinese (All)	205	3.9%	28.2%
Polish	165	3.2%	1.3%
Italian	150	2.9%	2.8%
Hindi	95	1.8%	4.7%
Gujarati	95	1.8%	0.7%
Portuguese	80	1.5%	1.2%
Urdu	80	1.5%	0.8%
Japanese	60	1.2%	2.2%
Filipino	50	1.0%	4.9%
Norwegian	45	0.9%	0.3%
Hungarian	40	0.8%	0.8%
Danish	35	0.7%	0.5%
Czech	35	0.7%	0.5%
Vietnamese	30	0.6%	2.1%

Source: BC Stats (2010b).

Note: The count in this table is of languages spoken and not persons. Some residents speak more than one language.

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